

# LAWRENCE V. TUCKER, MD, PLLC

4000 MacArthur Blvd. | Suite 600 East Tower | Newport Beach, CA 92660 | Phone: 949-257-4217 | Fax: 949-627-8107

Email: [info@drlawrencetucker.com](mailto:info@drlawrencetucker.com) website: [www.drlawrencetucker.com](http://www.drlawrencetucker.com)

<http://www.facebook.com/drlawrencetucker>

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## ADULT PATIENT INTRODUCTION

We're grateful that you've chosen to entrust your care to us here at the clinic. We look forward to getting to know you and serving your needs. Please read carefully both parts in this packet of information.

**Part 1:** contains your contact information

**Part 2:** is the patient information that you give us. We ask that you thoroughly fill out these forms as well. This information may take up to a couple of hours to complete so please don't wait until the last minute to start working on it. Again, we realize these forms are lengthy and time consuming, but we feel that the more we know about you the better we can help you.

We want to make your experience here the best it can be. If you have any questions or concerns please feel free to call us at anytime.

Warmest Regards,

*Lawrence V. Tucker, M.D.*

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## PART 1

### **PATIENT INFORMATION**

Patient's Name: \_\_\_\_\_

SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Sex:  Male  Female

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Marital Status:  Single  Married  Separated  Divorced

Home Address: \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone: (home) \_\_\_\_\_ (cell) \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer (School, if student): \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_

Employer/Address: \_\_\_\_\_

Your E-mail Address: \_\_\_\_\_

Pharmacy Phone #: \_\_\_\_\_

### **SPOUSE'S INFORMATION(if applicable)**

Spouse's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

### **RESPONSIBLE PARTY**

Responsible Party: \_\_\_\_\_ SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Home Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

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## PART 2

### Adult Intake Questionnaires

In order for us to be able to fully evaluate you, please fill out the following intake form and questionnaires to the best of your ability. We realize there is a lot of information and you may not remember or have access to all of it; do the best you can. If there is information you do not want in your medical chart it is ok to refrain from putting it in this information. Thank you!

#### PATIENT IDENTIFICATION

Name \_\_\_\_\_ First Appointment Date \_\_\_\_\_

REFERRAL SOURCE \_\_\_\_\_ Address \_\_\_\_\_

Phone # \_\_\_\_\_ Fax # \_\_\_\_\_ Do we have your permission to release information to the referring professional when it is appropriate? Yes \_\_\_ No \_\_\_

MAIN PURPOSE OF THE CONSULTATION (Please give a brief summary of the main problems)

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**WHY DID YOU SEEK THE EVALUATION AT THIS TIME?** What are your goals in being here?

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**PSYCHIATRIC MEDICATIONS/SUPPLEMENTS** (Please list all current and past psychiatric medications/supplements you've taken; please include dosages, effectiveness and any side-effects.) *If you need more room please attach a separate sheet.*

<b>Date Taken</b>	<b>Medication</b> <i>Individual or Combinations</i> <i>Dosage(s) and time(s) taken per day</i>	<b>Effectiveness</b>	<b>Side-Effects/Problems</b>
<b>Ex:</b> 2/2000- 5/2004	<b>Example</b> <ul style="list-style-type: none"><li>• <i>Ritalin 5 mg BID</i></li><li>• <i>Prozac 10mg QAM</i></li></ul>	<b>Example</b> <i>Improved concentration in morning, still moody</i>	<b>Example</b> <i>Felt very unfocused in evening; hyperactive in evenings; dry mouth</i>

**PSYCHIATRIC HISTORY**

(Please list any psychiatrists/psychologists/therapists that you have seen previously:

Name:

Dates Seen:

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**MEDICAL HISTORY**

Current medical problems: \_\_\_\_\_

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Current non-psychiatric medications/supplements: \_\_\_\_\_

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Past medical problems: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Other doctors/clinics seen regularly: \_\_\_\_\_  
Any history of head trauma? (describe): \_\_\_\_\_  
\_\_\_\_\_

Ever any seizures or seizure like activity? \_\_\_\_\_  
Prior hospitalizations (place, cause, date, outcome): \_\_\_\_\_  
Prior abnormal lab tests, X-rays, EEG, etc: \_\_\_\_\_  
Allergies/drug intolerances (describe): \_\_\_\_\_  
*Present Height* \_\_\_\_\_ *Present Weight* \_\_\_\_\_

**CURRENT LIFE STRESSES** (include anything that is currently stressful for you, examples include relationships, job, school, finances, children) \_\_\_\_\_  
\_\_\_\_\_

**Sleep behavior:** sleepwalking, nightmares, recurrent dreams, current problems (getting up, going to bed) \_\_\_\_\_  
\_\_\_\_\_

**School History:** Last grade completed \_\_\_\_\_ Last school attended \_\_\_\_\_  
Average grades received \_\_\_\_\_ Specific learning disabilities \_\_\_\_\_  
Learning strengths \_\_\_\_\_

**Employment History:** (summarize jobs you've had, list most favorite and least favorite)  
Current job \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What would your employers or supervisors say about you? \_\_\_\_\_  
\_\_\_\_\_

**Religious Preference:** \_\_\_\_\_

**Ethnicity:** \_\_\_\_\_

**Ever Any Legal Problems?** \_\_\_\_\_

**Current Drug and Alcohol Use:** (type of drug—frequency—amount used)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Alcohol and Drug History:** (Please list age started and types of substances used through the years. Also, describe how each of these substances made you feel; what benefit you got from them.). These include alcohol, marijuana, prescription tranquilizers or sleeping pills, inhalants, cocaine or crack, amphetamines, steroids, opiates (heroin, codeine, morphine or other pain killers), hallucinating drugs (LSD, mushrooms), PCP.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you or have you ever experience withdrawal symptoms from alcohol or drugs? \_\_\_\_\_  
Has anyone told you they thought you had a problem with drugs or alcohol? \_\_\_\_\_  
Caffeine use per day (caffeine is in coffee, tea, sodas, chocolate) \_\_\_\_\_  
Nicotine use per day, past and present, (nicotine is in cigarettes, cigars, tobacco chew) \_\_\_\_\_

**Sexual history:** (answer only as much as you feel comfortable)

Age at the time of first sexual experience: \_\_\_\_\_ Number of sexual partners: \_\_\_\_\_  
Any history of sexually transmitted disease? \_\_\_\_\_ History of abortion? \_\_\_\_\_  
History of sexual abuse, molestation or rape? \_\_\_\_\_  
Current sexual problems? \_\_\_\_\_  
Any history of being physically abused: \_\_\_\_\_

**FAMILY HISTORY**

**Family Structure** (who lives in your current household, please give relationship to each):

\_\_\_\_\_

**Current Marital or Relationship Satisfaction** \_\_\_\_\_

\_\_\_\_\_

**Significant Developmental Events** (include marriages, separations, divorces, deaths, traumatic events, losses, abuse, etc.) \_\_\_\_\_

\_\_\_\_\_

**History of Past Marriages** \_\_\_\_\_

**Natural Mother's History:** age \_\_\_\_\_ occupation \_\_\_\_\_

Marriages \_\_\_\_\_

Medical Problems \_\_\_\_\_

Childhood atmosphere (family position, abuse, illnesses, etc) \_\_\_\_\_

Has mother ever sought psychiatric treatment? Yes \_\_\_ No \_\_\_ If yes, for what purpose? \_\_\_\_\_

Have any of your mother's blood relatives ever had any learning problems or psychiatric problems including such things as alcohol/drug abuse, depression, anxiety, suicide attempts, psychiatric hospitalizations? (specify)

\_\_\_\_\_

**Natural Father's History:** age \_\_\_\_\_ occupation \_\_\_\_\_

Marriages \_\_\_\_\_

Medical Problems \_\_\_\_\_

Childhood atmosphere (family position, abuse, illnesses, etc) \_\_\_\_\_

Has father ever sought psychiatric treatment? Yes \_\_\_ No \_\_\_ If yes, for what purpose? \_\_\_\_\_

Have any of your father's blood relatives ever had any learning problems or psychiatric problems including such things as alcohol/drug abuse, depression, anxiety, suicide attempts, psychiatric hospitalizations? (specify)

\_\_\_\_\_

**Siblings** (names, ages, problems, strengths, relationship to patient) \_\_\_\_\_

\_\_\_\_\_

**Children** (names, ages, problems, strengths) \_\_\_\_\_

\_\_\_\_\_

Describe yourself \_\_\_\_\_

Describe your strengths \_\_\_\_\_

## Brain System Checklist

Please rate yourself on each of the symptoms listed below using the following scale. If possible, to give us the most complete picture, have another person who knows you well rate you. List other \_\_\_\_\_

0                    1                    2                    3                    4                    NA  
Never                Rarely                Occasionally        Frequently            Very Frequently     Not Applicable/Not Known

Other    Self

- \_\_\_\_\_ 1. Problems sustaining attention to detailed tasks
- \_\_\_\_\_ 2. Procrastinates or turns in assignments late
- \_\_\_\_\_ 3. Problems following through and finishing tasks
- \_\_\_\_\_ 4. Restless and fidgety
- \_\_\_\_\_ 5. Problems setting and attaining goals
- \_\_\_\_\_ 6. Uses caffeine to help focus
- \_\_\_\_\_ 7. Uses nicotine to help focus
- \_\_\_\_\_ 8. Acts impulsively
- \_\_\_\_\_ 9. Interrupts others
- \_\_\_\_\_ 10. Lack of forethought (says or does things before thinking about the implications)
- \_\_\_\_\_ 11. Shows little empathy for others
- \_\_\_\_\_ 12. Becomes fixated on thoughts (often negative)
- \_\_\_\_\_ 13. Worries
- \_\_\_\_\_ 14. Has difficulty getting over things (may hold a grudge)
- \_\_\_\_\_ 15. Becomes upset if things do not go your way
- \_\_\_\_\_ 16. Becomes upset if things are messy or out of place
- \_\_\_\_\_ 17. Likes to follow a certain routine
- \_\_\_\_\_ 18. Does not like change
- \_\_\_\_\_ 19. Experiences obsessive thoughts
- \_\_\_\_\_ 20. Experiences compulsive behaviors
- \_\_\_\_\_ 21. Experiences addictive behaviors
- \_\_\_\_\_ 22. Tends to be argumentative
- \_\_\_\_\_ 23. Trouble shifting attention
- \_\_\_\_\_ 24. Tendency to be oppositional
- \_\_\_\_\_ 25. Feels sad
- \_\_\_\_\_ 26. Is pessimistic and negative
- \_\_\_\_\_ 27. Energy level is low
- \_\_\_\_\_ 28. Less interested in activities that are usually fun
- \_\_\_\_\_ 29. Crying episodes
- \_\_\_\_\_ 30. Low self-esteem
- \_\_\_\_\_ 31. Isolates socially
- \_\_\_\_\_ 32. The future seems hopeless
- \_\_\_\_\_ 33. Thoughts of wishing you were dead
- \_\_\_\_\_ 34. Feelings of guilt
- \_\_\_\_\_ 35. Problems concentrating

- \_\_\_ \_\_\_ 36. Problems sleeping—too little or too much
- \_\_\_ \_\_\_ 37. Feeling nervous
- \_\_\_ \_\_\_ 38. Headaches
- \_\_\_ \_\_\_ 39. Muscle tension (sore neck, jaw, etc...)
- \_\_\_ \_\_\_ 40. Easily startled
- \_\_\_ \_\_\_ 41. Social anxiety
- \_\_\_ \_\_\_ 42. Hyper vigilance (feeling keyed up or on edge)
- \_\_\_ \_\_\_ 43. Tendency for excessive motivation
- \_\_\_ \_\_\_ 44. Avoids conflict
- \_\_\_ \_\_\_ 45. Experiences thoughts going fast
- \_\_\_ \_\_\_ 46. Experiences panic attacks
- \_\_\_ \_\_\_ 47. Tendency to predict the worst
- \_\_\_ \_\_\_ 48. Problems turning off brain at night to go to sleep
- \_\_\_ \_\_\_ 49. Periods of significant irritability
- \_\_\_ \_\_\_ 50. Sensitivity to slights—misinterpreting comments as negative when they are not
- \_\_\_ \_\_\_ 51. Experiences paranoia (feeling that others are out to get you or cause you harm)
- \_\_\_ \_\_\_ 52. Becomes angry quickly (short fuse)
- \_\_\_ \_\_\_ 53. Problems with memory
- \_\_\_ \_\_\_ 54. Difficulty finding the right word to say
- \_\_\_ \_\_\_ 55. Significant mood swings
- \_\_\_ \_\_\_ 56. Dark thoughts (urges to hurt self or others)
- \_\_\_ \_\_\_ 57. Experiences déjà vu (feeling that you been somewhere or done something before that you haven't)
- \_\_\_ \_\_\_ 58. Hears audible voices that others don't
- \_\_\_ \_\_\_ 59. Sees shadows or other images moving out of the corners of your vision
- \_\_\_ \_\_\_ 60. Sloppy handwriting
- \_\_\_ \_\_\_ 62. Messy, disorganized
- \_\_\_ \_\_\_ 62. Clumsy (poor balance, coordination, or accident prone)
- \_\_\_ \_\_\_ 63. Sensitive to noise
- \_\_\_ \_\_\_ 64. Sensitive to touch or texture
- \_\_\_ \_\_\_ 65. Sensitive to light
- \_\_\_ \_\_\_ 66. Oversensitivity to environment
- \_\_\_ \_\_\_ 67. Problems keeping up in conversations
- \_\_\_ \_\_\_ 68. Slower than others in learning new tasks
- \_\_\_ \_\_\_ 69. Slow or slurred speech
- \_\_\_ \_\_\_ 70. Feel sleepy or the need to take a nap during the day
- \_\_\_ \_\_\_ 71. Mental sluggishness—brain fog
- \_\_\_ \_\_\_ 72. Difficulty losing weight (even on low calorie diet)
- \_\_\_ \_\_\_ 73. Irregular menstrual periods or heavy periods lasting longer than 5-7 days
- \_\_\_ \_\_\_ 74. Feeling fatigued even after significant sleep (8-10 hours)
- \_\_\_ \_\_\_ 75. Losing weight without dieting
- \_\_\_ \_\_\_ 76. Periods of a racing heartbeat while at rest
- \_\_\_ \_\_\_ 77. Crave sweets during the day
- \_\_\_ \_\_\_ 78. Feel shaky or jittery when hungry
- \_\_\_ \_\_\_ 79. Feel lightheaded and dizzy when meals are missed



# Medical Review of Systems

Please place a check mark in the boxes that apply. Explain any problem areas.

## General

- Being overweight
- Recent weight gain or weight loss
- Poor appetite
- Increased appetite
- Abnormal sensitivity to cold
- Cold sweats during the day
- Tired or worn out
- Hot or cold spells
- Abnormal sensitivity to heat
- Excessive sleeping
- Difficulty sleeping
- Lowered resistance to infection
- Flu-like or vague sick feeling
- Sweating excessively at night
- Excessive daytime sweating
- Excessive thirst
- Other\_\_\_\_\_

## Neurological

- Pacing due to muscle restlessness
- Forgotten periods of time
- Dizziness
- Drowsiness
- Muscle spasms or tremors
- Impaired ability to remember
- "Tics"
- Numbness
- Convulsions / fits
- Slurred speech
- Speech problem (other)
- Weakness in muscles
- Other\_\_\_\_\_

## Respiratory

- Asthma, wheezing
- Cough
- Coughing up blood or sputum
- Shortness of breath
- Rapid breathing
- Repeated nose or chest colds
- Other\_\_\_\_\_

## Chest and Cardiovascular

- Ankle swelling
  - Rapid / irregular pulse
  - Breast tenderness
  - Chest pain
  - High blood pressure
  - Low blood pressure
  - Other\_\_\_\_\_
- 

## Head, Eye, Ear, Nose, & Throat

- Facial pain
- Headache
- Head injury
- Neck pain or stiffness
- Frequent sore throat
- Blurred vision
- Double vision
- Overly sensitive to light
- See spots or shadows
- Hearing loss in both ears
- Ear ringing
- Disturbances in smell
- Runny nose
- Dry mouth
- Sore tongue
- Other\_\_\_\_\_

## Gastrointestinal and Hepatic

- Trouble swallowing
- Nausea or vomiting (throwing up)
- Abdominal (stomach / belly) pain
- Anal itching
- Painful bowel movements
- Infrequent bowel movements
- Liquid bowel movements
- Loss of bowel control
- Frequent belching or gas
- Vomiting blood
- Rectal bleeding (red or black blood)
- Jaundice (yellowing of skin)
- Other\_\_\_\_\_

## Musculoskeletal

- Back pain or stiffness
- Bone pain
- Joint pain or stiffness
- Leg pain
- Muscle cramps or pain
- Other\_\_\_\_\_

## Skin, Hair

- Dry hair or skin
- Itchy skin or scalp
- Easy bruising
- Hair loss
- Increased perspiration
- Sun sensitivity
- Other\_\_\_\_\_

## Genitourinary

- Itchy privates or genitals
- Painful urination
- Excessive urination
- Difficulty in starting urine
- Accidental wetting of self
- Pus or blood in urine
- Decreased sexual desire
- Other\_\_\_\_\_

## Females

- No menses
  - Menstrual irregularity
  - Painful or heavy periods
  - Premenstrual moodiness, irritability, anger, tension, bloating, breast tenderness, cramps, headache
  - Painful menstrual periods
  - Painful intercourse or sex
  - Sterility infertility
  - Abnormal vaginal discharge
- Other\_\_\_\_\_

## Males

- Impotence (weak male erection)
  - Inability to ejaculate or orgasm
  - Scrotal pain
  - Abnormal penis discharge
- Other\_\_\_\_\_

## Explanation

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